



Filing ID #10020574

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Shamus Sayed  
**Status:** Congressional Candidate  
**State/District:** CA50

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AXA 401K ⇒ EQ/Small Company Index [IH]		\$1,001 - \$15,000	Tax-Deferred		
AXA 401K ⇒ T. Rowe Price Retirement 2035 R [IH]		\$1,001 - \$15,000	Tax-Deferred		
AXA 401K ⇒ T. Rowe Price Retirement 2040 R [IH]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: One of five investments in my AXA 401K account.					
AXA 401K ⇒ T. Rowe Price Retirement 2045 R [IH]		\$1,001 - \$15,000	Tax-Deferred		
AXA 401K ⇒ T. Rowe Price Retirement 2050 R [IH]		\$1,001 - \$15,000	Tax-Deferred		
Bank of America Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Joints accounts at B of A for all day to day needs. Payroll is deposited here and monthly expenses are paid from here.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mahaila Ave - Rental [RP]	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: San Diego, CA, US DESCRIPTION: Rental since 2012.					
US Bank Accounts [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Account typically has very little funds in it with the exception of this year (2018) due to holding funds from recent property sale. UPDATE 5/15/18 - Funds have been used in purchase of new residence.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
HomeSmart	Spouse Commission from Property Purchase	\$23,000.00	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	US Bank	May 2012	Primary Mortgage on Rental Property	\$250,001 - \$500,000
SP	US Bank	May 2014	HELOC on Rental Property	\$15,001 - \$50,000
JT	American Express	January 2016	Revolving Charge Card	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President, COO	Interpreters Unlimited, Inc.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- AXA 401K

DESCRIPTION: 401K Employer/Company retirement account

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Shamus Sayed , 05/15/2018